

**AmeriCorps Performance Measures Instructions**

**Volunteer Generation Fund**

**2021**

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## **Volunteer Generation Fund Performance Measure Requirements**

All applicants are required to use the following National Performance Measures:

- G3-3.4 (output): Number of organizations that received capacity building services  
AND
- G3-3.10A (outcome): Number of organizations that increased their effectiveness, efficiency, and/or program scale/reach\*

\*In the Described Instrument section of measure G3-3.10A, applicants must specifically describe how they will measure organizational effectiveness, efficiency, or program scale/reach with respect to volunteer recruitment or management.

Applicants may optionally select additional performance measure(s), either National Performance Measures or applicant determined performance measures, to describe the type and amount of activities carried out by volunteers managed and/or generated through their program. All performance measures must align with the Performance Measure Instructions in this document.

The number of volunteers recruited/coordinated/supported by VGF grants, and the number of hours served by these volunteers, will be reported via standard Performance Data Elements and should not be included as performance measures.

## Volunteer Generation Fund Performance Measures Selection Rules

These selection rules specify allowable output/outcome pairings for National Performance Measures. Applicants must follow these selection rules when using National Performance Measures. Applicants may not select any National Performance Measures that may appear in eGrants if they are not present on this list. Please see the NOFO for additional information about application requirements.

### Capacity Building

Strategic Plan Objective	Selection Rules		Interventions
	Outputs	Outcomes (if applicable)*	
Capacity Building & Leverage	G3-3.4: Number of organizations that received capacity building services	G3-3.10A: Number of organizations that increase their efficiency, effectiveness, and/or program reach	Volunteer management Training Resource development Systems development

\*All National Performance Measure outputs may also be paired with an applicant-determined outcome instead or may be used without an associated outcome.

### Disaster Services

Strategic Plan Objective	Selection Rules		Interventions
	Outputs	Outcomes (if applicable)*	
Assistance Provided	D1A: Number of individuals served	D5: Number of individuals reporting increased disaster readiness	Disaster Preparation Disaster Response Disaster Recovery Disaster Mitigation
	D6: Number of structures protected or restored	D7: Number of structures returned to regular use after a disaster	Disaster Preparation Disaster Response Disaster Recovery Disaster Mitigation
	EN4**: Acres of parks or public land treated	EN4.1**: Acres of parks or public land improved	Disaster Preparation Disaster Response Disaster Recovery Disaster Mitigation
	EN5**: Miles of trails or rivers treated.	EN5.1**: Miles of trails or rivers improved	Disaster Preparation Disaster Response Disaster Recovery Disaster Mitigation
	G3-3.4**: Number of organizations that received capacity building services	G3-3.10A **: Number of organizations that increase their efficiency, effectiveness, and/or program reach	Disaster Preparation Disaster Response Disaster Recovery Disaster Mitigation

\*All National Performance Measure outputs may also be paired with an applicant-determined outcome instead or may be used without an associated outcome.

\*\*In the eGrants Performance Measure Module, these measures may appear with the letter “D” at the end when used in the Disaster Services focus area. However, the instructions for these measures are the same regardless of the focus area in which they are used.

## Economic Opportunity

Strategic Plan Objective	Selection Rules		Interventions
	Outputs	Outcomes (if applicable)*	
Financial Literacy	O1A: Number of individuals served	O9: Number of individuals with improved financial knowledge	Financial Literacy Education
Housing	O1A: Number of individuals served	O11: Number of individuals transitioned into safe, healthy, affordable housing	Housing Unit Development Housing Unit Repair Housing Placement/Assistance
	O4: Number of housing units developed or repaired	O20: Number of safe, healthy, affordable housing units made available	Housing Unit Development Housing Unit Repair
Employment	O1A: Number of individuals served	O10: Number of individuals who secure employment  O21: Number of individuals with improved job readiness	Job Training Job Placement GED Education Other Adult Education
Find Opportunity	N/A (outputs may be reported as Performance Data Elements on annual Progress Reports)	N/A (outcomes may be reported as Performance Data Elements on annual Progress Reports)	N/A
Other Economic Opportunity	O1A: Number of individuals served	Applicant-determined	Applicant-determined

\*All National Performance Measure outputs may also be paired with an applicant-determined outcome instead or may be used without an associated outcome.

## Education

Strategic Plan Objective	Selection Rules		Interventions
	Outputs	Outcomes (if applicable)*	
School Readiness	ED1A: Number of individuals served	ED23A: Number of children demonstrating gains in school readiness	Tutoring Mentoring Other Classroom Support Out-of-School Time Family Involvement Service Learning Summer Learning Classroom Teaching
K-12 Success	ED1A: Number of individuals served	ED5A: Number of students with improved academic performance  ED9: Number of students graduating from high school on time  ED10: Number of students enrolling in post-secondary education/training  ED27C: Number of students with improved academic engagement or social-emotional skills  ED6: Number of students with increased attendance  ED7A: Number of students with decreased disciplinary incidents (referrals, suspensions/expulsions, criminal or gang involvement)	Tutoring Mentoring Coaching Other Classroom Support Out-of-School Time Family Involvement Service Learning Summer Learning Classroom Teaching Opioid/Drug Intervention
Post-HS Education Support	ED1A: Number of individuals served	ED11: Number of individuals earning a post-secondary degree or technical certification	Tutoring Mentoring Family Involvement Service Learning Summer Learning
Teacher Corps	N/A (outputs may be reported as Performance Data Elements on annual Progress Reports)	N/A (outcomes may be reported as Performance Data Elements on annual Progress Reports)	N/A
Other Education	ED1A: Number of individuals served	Applicant-determined	Applicant-determined

\*All National Performance Measure outputs may also be paired with an applicant-determined outcome instead or may be used without an associated outcome.

## Environmental Stewardship

Strategic Plan Objective	Selection Rules		Interventions
	Outputs	Outcomes (if applicable)*	
At-Risk Ecosystems	EN4: Acres of parks or public land treated	EN4.1: Acres of parks or public land improved	Fire Mitigation Flood Mitigation Invasive Species Removal Debris Removal Plant Establishment
	EN5: Miles of trails or rivers treated.	EN5.1: Miles of trails or rivers improved	Trail Creation Trail Remediation Stream Remediation Fire Mitigation Flood Mitigation Invasive Species Removal Debris Removal Plant Establishment
Energy Efficiency	EN1: Number of housing units or public structures weatherized or retrofitted to improve energy efficiency	EN1.1: Number of housing units or public structures with reduced energy consumption or reduced energy costs	Weatherization Retrofitting
Awareness & Stewardship	EN3: Number of individuals receiving education or training in environmental stewardship and/or environmentally-conscious practices	EN3.1: Number of individuals with increased knowledge of environmental stewardship and/or environmentally-conscious practices  EN3.2: Number of individuals reporting a change in behavior or intention to change behavior to better protect the environment	Education/Training Service Learning
Green Jobs	N/A (outputs may be reported as Performance Data Elements on annual Progress Reports)	N/A (outcomes may be reported as Performance Data Elements on annual Progress Reports)	N/A

\*All National Performance Measure outputs may also be paired with an applicant-determined outcome instead or may be used without an associated outcome.

## Healthy Futures

Strategic Plan Objective	Selection Rules		Interventions
	Outputs	Outcomes (if applicable)*	
Aging in Place	H4A: Number of individuals served	H9A: Number of individuals who report improved capacity for independent living  H19: Number of individuals with improved health	Companionship Nutrition/Food Support Legal Services Transportation Medical Services Opioid/Drug Intervention
Obesity & Food	H4A: Number of individuals served	H12: Number of individuals who report increased food security  H17: Number of individuals with increased health knowledge  H18: Number of individuals reporting a change in behavior or intent to change behavior to improve their health  H19: Number of individuals with improved health	Outreach Education/Training Referrals Medical Services Nutrition/Food Support Physical Activities Counseling/Coaching Opioid/Drug Intervention
	H10A: Number of pounds of food provided	Applicant-determined	Nutrition/Food Support
Access to Care	H4A: Number of individuals served	H17: Number of individuals with increased health knowledge  H18: Number of individuals reporting a change in behavior or intent to change behavior to improve their health  H19: Number of individuals with improved health  H20: Number of individuals with improved access to medical care	Outreach Education/Training Referrals Medical Services Counseling/Coaching Opioid/Drug Intervention
Other Healthy Futures	H4A: Number of individuals served	Applicant-determined	Applicant-determined

\*All National Performance Measure outputs may also be paired with an applicant-determined outcome instead or may be used without an associated outcome.

## Veterans and Military Families

Strategic Plan Objective	Selection Rules		Interventions
	Outputs	Outcomes (if applicable)*	
Veterans & Families Served	<p>V1: Number of veterans served</p> <p>V7A: Number of active military members and/or military family members served</p> <p>V8: Number of veteran family members served</p>	<p>O9**: Number of individuals with improved financial knowledge</p> <p>O11**: Number of individuals transitioned into safe/affordable housing</p> <p>O10**: Number of individuals who secure employment</p> <p>O21**: Number of individuals with improved job readiness</p> <p>ED11**: Number of individuals earning a post-secondary degree or technical certification</p> <p>H9A**: Number of individuals who report improved capacity for independent living</p> <p>H12**: Number of individuals who report increased food security</p> <p>H17**: Number of individuals with increased health knowledge</p> <p>H18**: Number of individuals reporting a change in behavior or intent to change behavior to improve their health</p> <p>H19**: Number of individuals with improved health</p> <p>H20**: Number of individuals with improved access to medical care</p>	<p>Financial Literacy Education</p> <p>Housing Unit Development</p> <p>Housing Unit Repair</p> <p>Housing Placement/Assistance</p> <p>Job Training</p> <p>Job Placement</p> <p>GED Education</p> <p>Other Adult Education</p> <p>Tutoring</p> <p>Mentoring</p> <p>Family Involvement</p> <p>Service Learning</p> <p>Summer Learning</p> <p>Companionship</p> <p>Nutrition/Food Support</p> <p>Legal Services</p> <p>Transportation</p> <p>Outreach</p> <p>Referrals</p> <p>Medical Services</p> <p>Physical Activities</p> <p>Counseling/Coaching</p> <p>Opioid/Drug Intervention</p>
Access & Attract	N/A (outputs may be reported as Performance Data Elements on annual Progress Reports)	N/A (outcomes may be reported as Performance Data Elements on annual Progress Reports)	N/A

\*All National Performance Measure outputs may also be paired with an applicant-determined outcome instead or may be used without an associated outcome.

\*\*In the eGrants Performance Measure Module, these measures may appear with the letter “V” at the end when used in the Veterans and Military Families focus area. However, the instructions for these measures are the same regardless of the focus area in which they are used.

## CAPACITY BUILDING

### Focus Area Notes

- Activities associated with these measures must be carried out by staff or volunteers supported by the Volunteer Generation Fund grant.
- Activities associated with these measures must meet the definition of capacity building specified in the “key terms” definition under G3-3.4.
- Programs are not permitted to create applicant-determined outputs in the Capacity Building focus area.
- The number of volunteers recruited/coordinated/supported by VGF grants, and the number of hours served by these volunteers, will be reported as Performance Data Elements in annual Progress Reports.

<b>G3-3.4 (output)</b>	Number of organizations that received capacity building services
<b>Definition of Key Terms</b>	<p><b>Organization:</b> nonprofit or state/local/tribal government entity</p> <p><b>Capacity building services:</b> a set of activities that expand the scale, reach, efficiency, or effectiveness of programs and organizations. Capacity building activities may also leverage resources (e.g., funding, volunteers, in-kind support, or partnerships) for programs and/or organizations. As a general rule, AmeriCorps considers capacity building activities to be <i>indirect services</i> that enable organizations to provide more, better and sustained <i>direct services</i>. Capacity building activities must (1) be intended to support or enhance the program delivery model, (2) respond to the organization’s goal of increasing, expanding or enhancing services in order to address pressing community needs, and (3) enable the organization to provide a sustained level of more or better direct services after the national service participant’s term of service has ended.</p>
<b>How to Measure/Collect Data</b>	Tracking mechanism that ensures an unduplicated count of organizations who have received services

<b>G3-3.10A (outcome)</b>	Number of organizations that increased their effectiveness, efficiency, and/or program scale/reach
<b>Definition of Key Terms</b>	<p><b>Organizations:</b> those counted in G3-3.4</p> <p><b>Effectiveness:</b> Improved ability of the organization to achieve outcomes resulting in better success rates or better quality of outcomes achieved</p> <p><b>Efficiency:</b> Improved outcomes with the same level of resources; improved or consistent quality of services with fewer resources</p> <p><b>Scale/Reach:</b> The scope of a program’s services. Increased scale/reach can be measured by the number of new people served, new populations served, and/ or new or expanded services.</p>
<b>How to Measure/Collect Data</b>	Organizational assessment tool or other instrument capable of measuring changes in effectiveness, efficiency, or scale/reach at the organization level. When possible, pre-post assessments should be utilized.

## DISASTER SERVICES

### Focus Area Notes

- Programs should only opt into the Disaster Services performance measures if the measures reflect significant program activities aligned with the applicant’s core theory of change.
- Activities associated with these measures must be carried out by staff or volunteers supported by the Volunteer Generation Fund grant.

<b>D1A (output)</b>	Number of individuals served
<b>Definition of Key Terms</b>	<b>Individuals:</b> recipients of AmeriCorps-supported services related to disaster preparedness, response, recovery, and/or mitigation <b>Served:</b> substantive engagement of individuals with a specific disaster-related goal in mind. Cannot consist solely of mass dissemination of information such as email blasts, social media posts, or distributing pamphlets.
<b>How to Measure/Collect Data</b>	Tracking mechanism that ensures an unduplicated count of individuals who have received services

<b>D5 (outcome)</b>	Number of individuals reporting increased disaster readiness
<b>Definition of Key Terms</b>	<b>Individuals:</b> those reported in measure D1A <b>Disaster readiness:</b> measures taken to prepare for and reduce the effects of future disasters
<b>How to Measure/Collect Data</b>	Survey, interview, or other instrument capable of measuring changes in disaster readiness at the individual beneficiary level. When possible, pre-post assessments should be utilized.

<b>D6 (output)</b>	Number of structures protected or restored
<b>Definition of Key Terms</b>	<b>Structures:</b> housing units or public facilities <b>Protected:</b> prepared to more effectively withstand future disasters <b>Restored:</b> repaired from damage sustained during a disaster
<b>How to Measure/Collect Data</b>	Tracking mechanism that ensures an unduplicated count of structures that received services

<b>D7 (outcome)</b>	Number of structures returned to regular use after a disaster
<b>Definition of Key Terms</b>	<b>Structures:</b> those reported in measure D6 <b>Returned to regular use:</b> able to be used for the same or similar purpose for which they were used prior to the disaster
<b>How to Measure/Collect Data</b>	Report from structure owner/manager/occupant, or other instrument capable of measuring changes in condition at the individual structure level.

## ECONOMIC OPPORTUNITY

### Focus Area Notes

- Programs should only opt into the Economic Opportunity performance measures if the measures reflect significant program activities aligned with the applicant’s core theory of change.
- Activities associated with these measures must be carried out by staff or volunteers supported by the Volunteer Generation Fund grant.

<b>O1A (output)</b>	Number of individuals served
<b>Definition of Key Terms</b>	<b>Individuals:</b> recipients of AmeriCorps-supported services related to increasing economic opportunity <b>Served:</b> substantive engagement of individuals with a specific goal in mind related to economic opportunity. Cannot consist solely of mass dissemination of information such as email blasts, social media posts, or distributing pamphlets.
<b>How to Measure/Collect Data</b>	Tracking mechanism that ensures an unduplicated count of individuals who have received services

<b>O4 (output)</b>	Number of housing units developed or repaired
<b>Definition of Key Terms</b>	<b>Housing unit:</b> A single-family home (including a mobile home if permanently placed), an apartment, or a room in a group home for people with disabilities <b>Develop:</b> Build new or substantially rehabilitate housing units that were uninhabitable or soon would have become so. Involves replacing major systems such as the roof, the plumbing, the wiring, the foundation, or elevating the unit as required by a flood plain standard. <b>Repair:</b> A more modest level of physical work on the unit, such as weatherizing, painting, replacing appliances and removing safety hazards
<b>How to Measure/Collect Data</b>	Tracking mechanism that ensures an unduplicated count of the number of housing units that have received AmeriCorps-supported development or repair services

<b>O9 (outcome)</b>	Number of individuals with improved financial knowledge
<b>Definition of Key Terms</b>	<b>Individuals:</b> those reported in measure O1A, V1, V7A, or V8 <b>Improved financial knowledge:</b> increased knowledge/understanding of financial literacy topics such as credit management, financial institutions including banks and credit unions, and utilization of savings plans
<b>How to Measure/Collect Data</b>	Survey, interview, or other instrument capable of measuring changes in financial knowledge at the individual beneficiary level. When possible, pre-post assessments should be utilized.

<b>O10 (outcome)</b>	Number of individuals who secure employment
<b>Definition of Key Terms</b>	<b>Individuals:</b> those reported in measure O1A, V1, V7A, or V8 <b>Secure employment:</b> individual is hired in a new job as a result of AmeriCorps-supported services provided; individual may have been previously working in a different job or previously unemployed
<b>How to Measure/Collect Data</b>	Preferred method is a copy of acceptance letter from employer or copy of first pay stub. Beneficiary self-reports may also be utilized.

<b>O11 (outcome)</b>	Number of individuals transitioned into safe, healthy, affordable housing
<b>Definition of Key Terms</b>	<b>Individuals:</b> those reported in measure O1A, V1, V7A, or V8 <b>Safe, healthy, affordable housing:</b> Grantee certifies that the housing is safe and healthy based on an inspection or other documentation. Grantee defines affordability and certifies that the housing is affordable to the individual(s) transitioned into the unit.
<b>How to Measure/Collect Data</b>	Preferred method is a proof of residence such as a lease, mortgage, certificate of occupancy, or other verification from an external agency. Beneficiary self-reports may also be utilized.

<b>O20 (outcome)</b>	Number of safe, healthy, affordable housing units made available
<b>Definition of Key Terms</b>	<b>Housing unit:</b> those reported in measure O4 <b>Safe, healthy, affordable housing unit:</b> Grantee certifies that the housing unit is safe and healthy based on an inspection or other documentation. Grantee defines affordability and certifies that the housing unit is affordable. <b>Made available:</b> This count indicates that the work has been completed to make the units available but they may or may not have been occupied.
<b>How to Measure/Collect Data</b>	Tracking mechanism that ensures an unduplicated count of the number of safe, healthy, affordable housing units that have been made available

<b>O21 (outcome)</b>	Number of individuals with improved job readiness
<b>Definition of Key Terms</b>	<b>Individuals:</b> those reported in measure O1A, V1, V7A, or V8 <b>Improved job readiness:</b> increased knowledge or skills related to seeking, obtaining, or successfully retaining a job.
<b>How to Measure/Collect Data</b>	Survey, interview, observation, or other instrument capable of measuring changes in job readiness at the individual beneficiary level. When possible, pre-post assessments should be utilized.

## EDUCATION

### Focus Area Notes

- Programs should only opt into the Education performance measures if the measures reflect significant program activities aligned with the applicant's core theory of change.
- Activities associated with these measures must be carried out by staff or volunteers supported by the Volunteer Generation Fund grant.

<b>ED1A (output)</b>	Number of individuals served
<b>Definition of Key Terms</b>	<b>Individuals:</b> recipients of AmeriCorps-supported services related to education; may include students enrolled in grades K-12, out-of-school youth, preschool age children, and/or individuals pursuing postsecondary education <b>Served:</b> substantive engagement of individuals with a specific education-related goal in mind. Cannot consist solely of mass dissemination of information such as email blasts, social media posts, or distributing pamphlets.
<b>How to Measure/Collect Data</b>	Tracking mechanism that ensures an unduplicated count of individuals who have received services

<b>ED5A (outcome)</b>	Number of students with improved academic performance
<b>Definition of Key Terms</b>	<b>Students:</b> those reported in ED1A <b>Improved academic performance:</b> an improved demonstration of skill or knowledge in one or more academic subjects
<b>How to Measure/Collect Data</b>	Standardized test, report card grade, or other instrument capable of measuring changes in academic performance at the individual beneficiary level. When possible, pre-post assessments should be utilized.

<b>ED6 (outcome)</b>	Number of students with increased school attendance
<b>Definition of Key Terms</b>	<b>Students:</b> those reported in ED1A <b>Increased school attendance:</b> higher rate of presence and/or on-time arrival at school as compared to a previous comparable time period
<b>How to Measure/Collect Data</b>	School/district/classroom attendance records or other instrument capable of measuring changes in attendance at the individual beneficiary level

<b>ED7A (outcome)</b>	Number of students with decreased disciplinary incidents (referrals, suspensions/expulsions, criminal or gang involvement)
<b>Definition of Key Terms</b>	<b>Students:</b> those reported in ED1A <b>Decreased disciplinary incidents:</b> lower rate of incidents as compared to a previous comparable time period
<b>How to Measure/Collect Data</b>	School/district/classroom records, police records, or other instrument capable of measuring changes in disciplinary incidents at the individual beneficiary level

<b>ED9 (outcome)</b>	Number of students graduating from high school on time with a diploma
<b>Definition of Key Terms</b>	<b>Students:</b> those reported in ED1A <b>On Time:</b> Within four years of starting 9th grade
<b>How to Measure/Collect Data</b>	Preferred method is school/district graduation records for student beneficiaries. Beneficiary self-reports may also be utilized.

<b>ED10 (outcome)</b>	Number of students enrolling in post-secondary education or training
<b>Definition of Key Terms</b>	<b>Students:</b> those reported in ED1A <b>Post-secondary education or training</b> may include two- or four-year college programs or occupational/vocational programs <b>Enrolling:</b> means matriculating as a full-time or part-time student
<b>How to Measure/Collect Data</b>	Preferred method is registration records that confirm student enrollments. Beneficiary self-reports may also be utilized.

<b>ED11 (outcome)</b>	Number of students earning a post-secondary degree
<b>Definition of Key Terms</b>	<b>Students:</b> those reported in ED1A, V1, V7A, or V8 <b>Degree:</b> may include an associate degree from an accredited academic program or an occupational or vocational program; a bachelor's degree (ex., BA, BS); a master's degree (ex.: MA, MS, MEng, MEd, MSW); a professional school degree (ex.: MD, DDS, DVM); or a doctorate degree (ex.: PhD, EdD)
<b>How to Measure/Collect Data</b>	Preferred method is registration records that confirm degree was earned. Beneficiary self-reports may also be utilized.
<b>Notes</b>	Programs may only select this measure if they are able to collect data during a one-year grant period.

<b>ED23A (outcome)</b>	Number of children demonstrating gains in school readiness
<b>Definition of Key Terms</b>	<b>Children:</b> those reported in ED1A <b>School readiness:</b> Preparation for Kindergarten which includes multiple indicators assessed across developmental and behavioral domains including but not limited to physical well-being, health and motor development, social and emotional development, approaches to learning, language development, cognitive development, and age-appropriate academic skills and behavior.
<b>How to Measure/Collect Data</b>	Teacher observation, standardized test, or other instrument capable of measuring changes in school readiness at the individual beneficiary level. When possible, pre-post assessments should be utilized.

<b>ED27C (outcome)</b>	Number of students with improved academic engagement or social and emotional skills
<b>Definition of Key Terms</b>	<b>Students:</b> those reported in ED1A <b>Improved academic engagement or social and emotional skills:</b> A positive change in student skills, attitude, and/or mindset that is likely to contribute to increased educational success. May include increased interest in school, improved perspective on school climate, increased attachment to school and/or increased educational aspirations.
<b>How to Measure/Collect Data</b>	Survey, observation, or other instrument capable of measuring changes in academic engagement or social and emotional skills at the individual beneficiary level. When possible, pre-post assessments should be utilized.
<b>Notes</b>	Academic or behavioral improvements counted under ED5A, ED6, or ED7A cannot be counted under this measure

## ENVIRONMENTAL STEWARDSHIP

### Focus Area Notes

- Programs should only opt into the Environmental Stewardship performance measures if the measures reflect significant program activities aligned with the applicant’s core theory of change.
- Activities associated with these measures must be carried out by staff or volunteers supported by the Volunteer Generation Fund grant.
- AmeriCorps encourages grantees to perform service with the greatest impact versus providing minimal impact to the highest number of acres/miles/individuals

<b>EN1 (output)</b>	Number of housing units or public structures weatherized or retrofitted to improve energy efficiency
<b>Definition of Key Terms</b>	<p><b>Housing unit:</b> a single-family home (including a mobile home if permanently placed), an apartment, or a room in a group home for people with disabilities</p> <p><b>Public structure:</b> Shelter, such as homeless shelter or emergency shelter operated by a nonprofit or government organization; government-owned building</p> <p><b>Weatherization:</b> Modifying a building to reduce energy consumption and costs and optimize energy efficiency. Whole-house weatherization includes the installation of modern energy-saving heating and cooling equipment and looks at how the house performs as a system.</p> <p><b>Retrofit:</b> An energy conservation measure applied to an existing building or the action of improving the thermal performance or maintenance of a building.</p>
<b>How to Measure/Collect Data</b>	Tracking mechanism that ensures an unduplicated count of units/structures that have received services

<b>EN1.1 (outcome)</b>	Number of housing units or public structures with reduced energy consumption or reduced energy costs
<b>Definition of Key Terms</b>	<b>Housing units or public structures:</b> those reported in EN1
<b>How to Measure/Collect Data</b>	Utility bill/statement, computer modeling, resident survey, or other instrument capable of measuring changes in energy consumption or energy costs at the individual unit/structure level. When possible, pre-post assessments should be utilized.

<b>EN3 (output)</b>	Number of individuals receiving education or training in environmental stewardship and/or environmentally-conscious practices
<b>Definition of Key Terms</b>	<p><b>Environmental Stewardship and/or environmentally conscious practices:</b> Organized efforts to teach about how natural environments function and, particularly, how human beings can manage their behavior and choices in order to live sustainably within those environments.</p> <p><b>Education or training:</b> substantive engagement of individuals with a specific education goal in mind. Cannot consist solely of mass dissemination of information such as email blasts, social media posts, or distributing pamphlets.</p>
<b>How to Measure/Collect Data</b>	Tracking mechanism that ensures an unduplicated count of individuals that have received services

<b>EN3.1 (outcome)</b>	Number of individuals with increased knowledge of environmental stewardship and/or environmentally-conscious practices
<b>Definition of Key Terms</b>	<b>Individuals:</b> those reported in EN3
<b>How to Measure/Collect Data</b>	Survey, test, or other instrument capable of measuring changes in knowledge at the individual beneficiary level. When possible, pre-post assessments should be utilized.

<b>EN3.2 (outcome)</b>	Number of individuals reporting a change in behavior or the intent to change behavior to better protect the environment
<b>Definition of Key Terms</b>	<b>Individuals:</b> those reported in EN3
<b>How to Measure/Collect Data</b>	Survey, interview, or other instrument capable of measuring changes in behavior at the individual beneficiary level. When possible, pre-post assessments should be utilized.

<b>EN4 (output)</b>	Number of acres of public parks or other public and tribal lands that are treated
<b>Definition of Key Terms</b>	<p><b>Public parks:</b> Park/recreation areas that are designated by national, state, city, or county governments (not trails or rivers; see EN5)</p> <p><b>Other public lands:</b> Other publicly owned lands; land owned by nonprofits for public use or the public good (such as land conservancies): and public easements</p> <p><b>Tribal lands:</b> Same meaning as imparted by the definitions of “Indian Lands” and “Indian Tribes” provided in. SEC. 101. [42 U.S.C. 12511]</p> <p><b>Treated:</b> Removal of invasive species, planting native plants, building riparian buffers, clearing of natural debris (such as fallen trees/limbs, hazardous fuel) and unnatural debris (such as disaster debris and improperly disposed waste). Treatment must go beyond basic trash removal.</p>
<b>How to Measure/Collect Data</b>	Tracking mechanism that ensures an unduplicated count of acres of land that have received services

<b>EN4.1 (outcome)</b>	Number of acres of public parks or other public and tribal lands that are improved
<b>Definition of Key Terms</b>	<p><b>Acres of public parks or other public and tribal lands:</b> those reported in EN4</p> <p><b>Improved:</b> Renovated to reduce human impact or the negative impact of natural disasters or invasive species, restored native plants and habitat, reduced erosion, protected watersheds, reduced wildfire risk, upgraded or repaired outdoor recreation facilities or signage, increased public safe access, protected flora and fauna. Improvement should be consistent with an accepted natural resource restoration, maintenance or improvement plan.</p>
<b>How to Measure/Collect Data</b>	Land manager assessment or other instrument capable of measuring changes in land condition at the scale of individual acres. When possible, pre-post assessments should be utilized.

<b>EN5 (output)</b>	Number of miles of public trails or waterways that are treated and/or constructed
<b>Definition of Key Terms</b>	<p><b>Public trails or waterways:</b> owned/maintained by national, state, county, city or tribal governments; nonprofits when for public use or the public good; and public easements</p> <p><b>Treated:</b> Removal of invasive species, planting native plants, building riparian buffers, improving tread/corridor of existing trail or making changes to increase the trail lifespan, implementing safety measures, removal of unsafe trail structures, repair of damage caused by visitor use, changes to increase accessibility, clearing of natural debris (such as fallen trees/limbs and hazardous fuel) and unnatural debris (such as disaster debris and improperly disposed waste). Treatments must go beyond basic trash removal.</p> <p><b>Constructed:</b> Activities designed to make trails newly available such as adding handicapped accessibility, building boardwalks, trail-blazing, converting a railroad bed to a trail, etc.</p>
<b>How to Measure/Collect Data</b>	Tracking mechanism that ensures an unduplicated count of miles of trail/waterway that have received services

<b>EN5.1 (outcome)</b>	Number of miles of public trails or waterways that are improved and/or put into use
<b>Definition of Key Terms</b>	<p><b>Miles of public trails or waterways:</b> those reported in EN5</p> <p><b>Improved:</b> Restored to reduce human impact or the negative impact of natural disasters or invasive species, restored native plants and habitat, reduced erosion, protected watersheds, increased safe condition or long-term sustainability of trails, increased accessibility, protected flora and fauna. Improvement should be consistent with an accepted natural resource restoration, maintenance or improvement plan.</p> <p><b>Put into use:</b> Established safe and useable trails that are now available for public access</p>
<b>How to Measure/Collect Data</b>	Land manager assessment or other instrument capable of measuring changes in trail or waterway condition at the scale of individual miles. When possible, pre-post assessments should be utilized.

## HEALTHY FUTURES

### Focus Area Notes

- Programs should only opt into the Healthy Futures performance measures if the measures reflect significant program activities aligned with the applicant’s core theory of change.
- Activities associated with these measures must be carried out by staff or volunteers supported by the Volunteer Generation Fund grant.

<b>H4A (output)</b>	Number of individuals served
<b>Definition of Key Terms</b>	<b>Individuals:</b> recipients of AmeriCorps-supported services related to improving health-related outcomes <b>Served:</b> substantive engagement of individuals with a specific health-related goal in mind. Cannot consist solely of mass dissemination of information such as email blasts, social media posts, or distributing pamphlets.
<b>How to Measure/Collect Data</b>	Tracking mechanism that ensures an unduplicated count of individuals who have received services

<b>H9A (outcome)</b>	Number of individuals who report improved capacity for independent living
<b>Definition of Key Terms</b>	<b>Individuals:</b> those reported in H4A, V1, V7A, or V8
<b>How to Measure/Collect Data</b>	Survey, interview, caseworker assessment, or other instrument capable of measuring changes in independent living capacity at the individual beneficiary level. When possible, pre-post assessments should be utilized.

<b>H10A (output)</b>	Number of pounds of food provided
<b>Definition of Key Terms</b>	<b>Food provided:</b> made available at reduced or no cost to individuals and/or organizations for the purpose of alleviating food insecurity or hunger. May include community garden programs.
<b>How to Measure/Collect Data</b>	Tracking mechanism that ensures an unduplicated count of pounds of food provided

<b>H12 (outcome)</b>	Number of individuals who report increased food security
<b>Definition of Key Terms</b>	<b>Individuals:</b> those reported in H4A, V1, V7A, or V8 <b>Food security:</b> Access at all times to enough food for an active, healthy life. Food security includes at a minimum: (1) the ready availability of nutritionally adequate and safe foods, and (2) an assured ability to acquire acceptable foods in socially acceptable ways (that is, without resorting to emergency food supplies, scavenging, stealing, or other coping strategies). [USDA]
<b>How to Measure/Collect Data</b>	Survey, interview, caseworker assessment, or other instrument capable of measuring changes in food security at the individual beneficiary level. When possible, pre-post assessments should be utilized.

<b>H17 (outcome)</b>	Number of individuals with increased health knowledge
<b>Definition of Key Terms</b>	<b>Individuals:</b> those reported in H4A, V1, V7A, or V8
<b>How to Measure/Collect Data</b>	Survey, test, or other instrument capable of measuring changes in knowledge at the individual beneficiary level. When possible, pre-post assessments should be utilized.

<b>H18 (outcome)</b>	Number of individuals reporting a change in behavior or intent to change behavior to improve their health
<b>Definition of Key Terms</b>	<b>Individuals:</b> those reported in H4A, V1, V7A, or V8
<b>How to Measure/Collect Data</b>	Survey, interview, or other instrument capable of measuring changes in behavior at the individual beneficiary level. When possible, pre-post assessments should be utilized.

<b>H19 (outcome)</b>	Number of individuals with improved health
<b>Definition of Key Terms</b>	<b>Individuals:</b> those reported in H4A, V1, V7A, or V8
<b>How to Measure/Collect Data</b>	Assessment by a healthcare professional, survey, or other instrument capable of measuring changes in health condition at the individual beneficiary level. When possible, pre-post assessments should be utilized.

<b>H20 (outcome)</b>	Number of individuals with improved access to medical care
<b>Definition of Key Terms</b>	<b>Individuals:</b> those reported in H4A, V1, V7A, or V8
<b>How to Measure/Collect Data</b>	Survey, interview, caseworker assessment, or other instrument capable of measuring changes in health care access at the individual beneficiary level. When possible, pre-post assessments should be utilized.

## VETERANS AND MILITARY FAMILIES

### Focus Area Notes

- Programs should only opt into the Veterans and Military Families performance measures if the measures reflect significant program activities aligned with the applicant’s core theory of change.
- Activities associated with these measures must be carried out by staff or volunteers supported by the Volunteer Generation Fund grant.

<b>V1 (output)</b>	Number of veterans served
<b>Definition of Key Terms</b>	<p><b>Veteran:</b> a person who served in the active military, naval, or air service, and who was discharged or released therefrom under conditions other than dishonorable [Section 101 of Title 38, 23 United States Code]</p> <p><b>Served:</b> substantive engagement of individuals with specific outcome(s) in mind. Cannot consist solely of mass dissemination of information such as email blasts, social media posts, or distributing pamphlets.</p>
<b>How to Measure/Collect Data</b>	Tracking mechanism that ensures an unduplicated count of individuals who have received services

<b>V7A (output)</b>	Number of active duty military service members and/or military family members served
<b>Definition of Key Terms</b>	<p><b>Active duty military service member:</b> The term “active duty” means “full-time duty in the active military service of the United States, including active duty or full-time training duty in the Reserve Component” [DOD Dictionary of Military and Associated Terms, April 2018]. AmeriCorps considers National Guard members and reservists and wounded warriors sub-groups of active duty military service members for the purposes of grant applications and performance measure reporting.</p> <p><b>Military family member:</b> Immediate family member related by blood, marriage, or adoption to a current member of the U.S. armed forces including one who is deceased.</p> <p><b>Served:</b> substantive engagement of individuals with specific outcome(s) in mind. Cannot consist solely of mass dissemination of information such as email blasts, social media posts, or distributing pamphlets.</p>
<b>How to Measure/Collect Data</b>	Tracking mechanism that ensures an unduplicated count of individuals who have received services

<b>V8 (output)</b>	Number of veteran family members served
<b>Definition of Key Terms</b>	<p><b>Veteran:</b> a person who served in the active military, naval, or air service, and who was discharged or released therefrom under conditions other than dishonorable [Section 101 of Title 38, 23 United States Code]</p> <p><b>Veteran family member:</b> Immediate family member related by blood, marriage, or adoption to a veteran, including one who is deceased.</p> <p><b>Served:</b> substantive engagement of individuals with specific outcome(s) in mind. Cannot consist solely of mass dissemination of information such as email blasts, social media posts, or distributing pamphlets.</p>
<b>How to Measure/Collect Data</b>	Tracking mechanism that ensures an unduplicated count of individuals who have received services

## Appendix A: Performance Measures Checklist

This checklist is used to assess performance measures during the review process. Items on the checklist are common problems that require resolution but do not represent a comprehensive list. Refer to the Performance Measure Instructions for full requirements.

Checklist Item	Primary Aligned Measure (required)	Additional Measure (optional)	Additional Measure (optional)
<b>Performance Measure Requirements</b>			
1	The application includes the required aligned performance measure G3-3.4 (output) and G3-3.10A (outcome)		
2	The Described Instrument section of measure G3-3.10A describes how the applicant will measure organizational effectiveness, efficiency, or program scale/reach with respect to volunteer recruitment or management.		
3	All performance measures included in the application are logically connected to activities described in the grant application.		
4	Any output-only measures included in the application consist solely of National Performance Measure outputs.		
5	The application does not include applicant-determined measures that duplicate existing National Performance Measures. <i>(Note: Applicant-determined measures are recognizable by the labels OUTPT or OUTCM, followed by numbers. Any applications containing these labels are NOT National Performance Measures, even if the applicant has labeled them like a national measure.)</i>		
6	The application does not include any applicant-determined outputs in the Capacity Building focus area. <i>(Note: the number of volunteers recruited/coordinated/supported by the grant and the number of hours served by these volunteers will be reported via Performance Data Elements on the Grantee Progress Report)</i>		
<b>Interventions</b>			
7	Interventions are consistent with the program design and contribute directly to the outputs and outcomes.		
8	The application does not include user-defined intervention labels that duplicate existing system-defined intervention categories.		
<b>Output Quality</b>			
9	Outputs clearly specify what is counted.		
<b>Outcome Quality and Alignment</b>			
11	Outcomes are logically aligned with the outputs.		
12	Outcomes reflect a meaningful change in knowledge, attitude, behavior or condition for program beneficiaries. <i>(Note: completion of a program would be considered an output, not an outcome.)</i>		
13	Outcomes can be measured during a single grant year.		
<b>Targets</b>			
14	Output and outcome targets are reasonable for the proposed program design.		
15	Targets are expressed as numbers, not percentages.		
<b>Performance Measure Instructions</b>			
16	National Performance Measures conform to selection rules, definitions, and data collection requirements specified in the Performance Measure Instructions.		

17	The application does not include any retired National Performance Measures (e.g., measures that do not appear in the Performance Measure Instructions).			
<b>Data Collection/Instruments</b>				
18	Data collection methods are appropriate for the output/outcome being measured.			
<b>Sampling (if applicable)</b>				
19	If sampling is proposed, the sampling plan is forwarded to AmeriCorps for consideration.			

## Appendix B: Frequently Asked Questions

### **1. *What should a continuation applicant do if one or more of their National Performance Measures is no longer present in the Performance Measure Instructions?***

All applicants, including continuation applicants, must follow the National Performance Measure selection rules specified in the current Performance Measure Instructions. Applicants must revise their performance measures as needed to conform to the updated instructions.

### **2. *What should a continuation grantee who is measuring a National Performance Measure output or outcome that has a changed definition do in the continuation application?***

If the grantee is unable to measure the output or outcome as defined in the current Performance Measure Instructions, the grantee should choose a different performance measure.

### **3. *What are National Performance Measures?***

AmeriCorps has established six Focus Areas: Disaster Services, Economic Opportunity, Education, Environmental Stewardship, Healthy Futures, and Veterans and Military Families based on the priorities included in the Serve America Act. Within these Focus Areas, as well as for Capacity Building, AmeriCorps has created National Performance Measures in order to aggregate the results of similar programs and demonstrate the impact across our agency programs and initiatives.

### **4. *What is an aligned performance measure?***

An aligned performance measure is an output paired with an outcome. The paired output-outcome measures may be National Performance Measures, applicant-determined measures, or the combination of a National Performance Measure output and an applicant-determined outcome. Applicant-determined outputs cannot be paired with National Performance Measure outcomes in an aligned performance measure.

### **5. *What is an applicant-determined performance measure?***

An applicant-determined performance measure is one in which the applicant creates the language for the outputs and/or outcomes that will be measured. This is different from the National Performance Measures, where AmeriCorps pre-determines common outputs and, in some instances, outcomes that are available for applicants to use.

### **6. *What is an output-only performance measure?***

An output-only measure is a National Performance Measure output without associated outcome(s). Applicants may select output-only measures if the output measures a significant program activity. These do not fulfill the requirement for an aligned performance measure, but may be selected in addition to the aligned measure(s).

### **7. *Can I count the same beneficiaries in more than one performance measure output?***

Unless otherwise specified, the same beneficiaries may be counted more than once across different measures for different interventions (services) they may be receiving. For example, if your program helped one specific individual to both prepare for a disaster and obtain employment, you may count that same individual in both D1A and O1A. However, programs cannot count the same individual more than once within any one specific performance measure. So, for example, an individual who attended two disaster preparation training workshops during a single program year cannot be counted twice under D1A.

### **8. *Do all beneficiaries counted under a particular performance measure have to receive the same interventions?***

Yes, the interventions associated with the measure need to be applicable to all of the beneficiaries counted under the measure, even if the details of the intervention (e.g., the exact dosage provided) may vary. If one set of beneficiaries is receiving one type of intervention (e.g., mentoring) and a different set of beneficiaries is receiving a different type of intervention (e.g., tutoring), the two sets of beneficiaries should be counted in separate performance measures even if the expected outcome is the same. In contrast, if all beneficiaries are receiving multiple interventions with the same expected outcome (e.g. all beneficiaries are being both mentored and tutored to improve their academic performance), they can be counted in a single performance measure.

**9. *Can one performance measure output have more than one outcome?***

Yes, there may be more than one outcome measure associated with a single output. Aligned measures should only be configured this way if it is expected that all of the individuals counted in the output will potentially achieve the outcomes indicated. If the outcomes are resulting from different populations being served, they should be counted in distinct performance measures.

**10. *Can I count the same people more than once under one performance measure output or outcome if they receive service in more than one grant year?***

If the individual receives services in more than one grant year, they may be counted as having received services in the output measure for each of the grant years in which they receive services. They may only be counted in the outcome measure for each grant year if they meet the specified level of improvement for the outcome in each year. For example, a student receives tutoring in second and third grade. The program expects that students will improve their reading score by one grade level each year. If the student is served in both second and third grade and improves by one grade level in each year, the student may be counted in output ED1A and outcome ED5A for both years. If the student improves by ½ grade level in second grade and one grade level in third grade, the student may be counted in ED1A for both years but only in ED5A for the third-grade year.

**11. *Am I allowed to allocate funds for collecting and analyzing data? If so, how much?***

Costs related to measuring the performance of a program are allowable grant expenses. There is no standard recommended amount. As with all grant expenditures, these costs must be reasonable, allowable for the proposed program, and properly allocated across grant activities.

**12. *The National Performance Measure I want to select doesn't appear in the drop-down menu. What should I do?***

Only performance measures corresponding to objectives selected on the Objectives tab will appear in the drop-down menu. Refer to the National Performance Measure selection rules to determine which objective to select for each performance measure. Do NOT create an applicant-determined measure that duplicates a National Performance Measure.

**13. *I want to create an applicant-determined measure, but the Performance Measures Module isn't allowing me to do that. What should I do?***

There are some objectives for which the creation of applicant-determined outputs is not allowed. These include the Capacity Building and Leverage objective (Capacity Building focus area), the Find Opportunity objective (Economic Opportunity focus area), the Teacher Corps objective (Education focus area), the Green Jobs objective (Environmental Stewardship focus area), and the Access & Attract objective (Veterans and Military Families focus area). For the Capacity Building and Leverage objective, only National Performance Measure outputs are allowed to be used. For the Find Opportunity, Teacher Corps, Green Jobs, and Access & Attract objectives, programs are not allowed to create performance measures.

**14. *Under what circumstances is it ok for grantees to use sampling to measure outputs and outcomes?***

Methodologically speaking, sampling is appropriate for competitive grantees as long as the grantee has a solid plan for ensuring that its sample will be representative. Practically speaking, we would want grantees to use sampling only when they are able to make the case that it is unrealistic to collect data from the whole population.

***15. When would AmeriCorps not allow sampling?***

AmeriCorps will not allow sampling when it is reasonable to expect a grantee to collect data from the whole population. AmeriCorps will also not allow sampling if the grantee's sampling frame is not sufficient or if the grantee's methodology will not result in a representative sample.

***16. How does a grantee set targets when it is planning to sample?***

In most cases the grantee should be able to set targets based on the population as a whole. If a grantee's sampling methodology is sound and results in a representative sample, then the program can extrapolate their results to report on an outcome for the population as a whole. For example, a program reports an output of 1000 children served. The program selects a representative sample of 200 children. Of these, 180 students (90%) demonstrate the desired change. In this case, the program could report an extrapolated outcome of 900 students.

***17. How do I request permission to sample?***

A detailed sampling plan must be forwarded to AmeriCorps for consideration. Please consult the Notice of Funding Opportunity or your Portfolio Manager for instructions on how to submit additional documents.